

Education

State University of New York College at Geneseo, School of Business

Bachelor of Science Major: Accounting Minors: Finance and Data Analytics

GPA 3.89; President's List, Dean's List

Degree Anticipated: May 2024 (with 150 Credit Hours)

Experience

RSM US LLP, Boston, MA. Intern (June 2023 – August 2023)

- Researched possible accounting services and solutions to meet the needs of potential accounting clients.
- Completed a team capstone project presentation analyzing the needs of a current client.
- Performed self-study activities to gain a greater understanding of the Life Science Industry.

Department of Defense, DCAA, Williamsville, NY. Intern (December 2021 – April 2023)

- Gathered background information for assigned audit areas, including missions and functions, resources, and applicable laws, regulations, guidance, and studies.
- Tested internal controls and performed substantive audit procedures related to contracts, including analyzing results and documenting conclusions.
- Supported audit team personnel through the compilation, arrangement, and evaluation of data and the preparation of audit working papers and audit step summaries.

SUNY Geneseo Resident Life, Geneseo, NY. Assistant Resident Director (August 2021 – Present)

- Worked with over 200 students in providing assistance with everyday life activities and in dealing with crisis situations.

Wegman's Supermarkets, Williamsville, NY. Customer Service Desk (April 2019 – November 2023)

- Cross-trained in 6 departments to support coworkers and customers.
- Provided optimal client service

Aleron Group, Buffalo, NY. Financial Analyst Intern (Summer 2021)

- Extracted and analyzed cash flow data from HSBC Net for domestic and international accounts in support of management reports.
- Reconciled and allocated state unemployment payments.
- Evaluated VAT from other countries, including currency conversions, to ensure proper accounting treatment.

Student Leadership Experience

Global Ambassador

Fall 2023 – Present

Managerial Accounting Tutor, Intro and Intermediate Managerial Accounting

Fall 2023 – Present

Financial Accounting Tutor, Intro and Intermediate Financial Accounting

Fall 2021 – 2023

Geneseo Opportunities for Leadership Development, Mentor

Fall 2021 – Present

Volunteer Income Tax Assistance (VITA), Volunteer

Spring 2022 – Present

Geneseo Student Managed Investment Fund, Fund Accounting, and Reporting V.P.

Spring 2021 – 2023

- Prepare weekly updates by industry sectors and revised procedures.

Awards and Certifications

PCAOB Scholar, Excellence in Accounting Scholarship, CFA Challenge (Second Place)

Spring 2023

Study Abroad at John Cabot University, Rome, Italy

Fall 2022

Wharton Online, Foundations of Investment Management

Summer 2022

Beta Gamma Sigma, Golden Key, Phi Eta Sigma

Spring 2022 – Present

Girls Who Invest Online Intensive Program, FEI Scholarship

Spring 2022

Original Expressions, Treasurer

Fall 2021 – Present

Bloomberg Essentials Certification

Fall 2021

School of Business BAC and Robert E. Murray Scholarships

Spring 2021

Business Excellence Program, CGMA Finance Leadership Program

Fall 2020 – Present